

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**Shanghai Haohai Biological Technology Co., Ltd.\***

**上海昊海生物科技股份有限公司**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 6826)**

**PROPOSED DISTRIBUTION OF DIVIDEND FOR  
THE SIX MONTHS ENDED JUNE 30, 2018  
AND  
POSTPONEMENT OF THE EXTRAORDINARY GENERAL MEETING,  
THE DOMESTIC SHAREHOLDERS' CLASS MEETING  
AND THE H SHAREHOLDERS' CLASS MEETING**

**Reference is made** to the notices of EGM, Domestic Shareholders' Class Meeting and H Shareholders' Class Meeting of Shanghai Haohai Biological Technology Co., Ltd.\* (the "**Company**") dated January 4, 2019 (the "**Notices**"), accompanying reply slips and proxy forms for the EGM, the Domestic Shareholders' Class Meeting and the H Shareholders' Class Meeting and the notification of board of directors (the "**Board**") meeting of the Company dated January 22, 2019 to consider the proposed distribution of dividend for the six months ended June 30, 2018. Unless the context otherwise requires, capitalized terms used herein shall have the same meaning as defined in the announcement in relation to the proposed A Share Offering of the Company dated January 3, 2019.

**PROPOSED DISTRIBUTION OF DIVIDEND FOR THE SIX MONTHS ENDED  
JUNE 30, 2018**

The Board is pleased to announce that the Board proposed distributing a dividend of RMB0.5 (tax inclusive) per share for the six months ended June 30, 2018 (the "**Dividend**") at the Board meeting on February 1, 2019. As at the date of this announcement, the Company has 160,045,300 issued shares, based on which the Dividend, if distributed, amounts to RMB80,022,650.

The above proposal will be put forward at the EGM for review and approval. The dividend for the six months ended June 30, 2018 is expected to be distributed to the Shareholders on or before Friday, April 26, 2019 upon approval at the EGM.

If the Dividend is approved by the Shareholders at the EGM for distribution, it is expected to be distributed to the Shareholders whose names appear on the register of members of the Company on Friday, March 22, 2019. In order to determine the Shareholders who are entitled to receive the proposed Dividend, the register of members of the Company will be closed from Saturday, March 16, 2019 to Friday, March 22, 2019 (both days inclusive), during which no transfer of shares will be registered. To qualify for receiving the dividend for the six months ended June 30, 2018, Shareholders whose transfer of shares has not been registered must lodge all transfer instruments accompanied by the relevant share certificates with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for H Shareholders, or the headquarters of the Company at 23/F, WenGuang Plaza, No. 1386 Hongqiao Road, Changning District, Shanghai, the PRC for Domestic Shareholders for registration at or before 4:30 p.m. no later than Friday, March 15, 2019.

For specific arrangements for the declaration and distribution of the Dividend, the Company will issue a separate announcement in due course.

The Board considers it appropriate to distribute the dividend for the six months ended June 30, 2018 in recognition of the Shareholders' enduring support for the Company. The Board has taken into consideration the actual and expected financial results of the Company and the expected funding requirements in a cautious manner. The Directors believe that it is in the interests of the Company and the Shareholders as a whole to distribute part of the undistributed profits of the Company to the qualified Shareholders in cash. Therefore, the Board recommends that all Shareholders vote in favour of the above resolution at the EGM.

## **CHANGE OF THE LEGAL ADVISERS FOR THE A SHARE OFFERING**

The Board reviewed and passed the resolution in relation to cancellation of the proposed appointment of Shanghai Oceanwisdom Law Firm as the legal advisers to the A Share Offering on February 1, 2019.

Moreover, the Board considered and passed the resolution in relation to the proposal on the appointment of Allbright Law Offices as the legal advisers to the A Share Offering, and hence, the Company's proposed legal advisers for the A Share Offering has been changed from Shanghai Oceanwisdom Law Firm to Allbright Law Offices. The resolution shall be proposed at the EGM for consideration and approval.

## **POSTPONEMENT OF THE EGM, THE DOMESTIC SHAREHOLDERS' CLASS MEETING AND THE H SHAREHOLDERS' CLASS MEETING**

To facilitate the consideration of the additional resolutions and provide the Shareholders with sufficient time to come to decisions regarding the additional resolutions, the Board hereby announces that the convening of the EGM, the Domestic Shareholders' Class Meeting and the H Shareholders' Class Meeting originally scheduled to be held at 9:30 a.m., 10:30 a.m. and 11:30 a.m. on February 18, 2019 at the meeting room of 24/F, WenGuang Plaza, No. 1386 Hongqiao Road, Shanghai, PRC as set out in the Notices will be postponed to 9:30 a.m., 10:30 a.m. (or immediately after the conclusion or adjournment of the EGM) and 11:30 a.m. (or immediately after the conclusion or adjournment of the Domestic Shareholders' Class Meeting) on Tuesday, March 12, 2019, respectively, at the same venue.

A supplemental notice of EGM and a revised proxy form for the EGM (the “**Revised Proxy Form**”) containing the resolutions in relation to the proposal on profit distribution and the proposal on the appointment of Allbright Law Offices as the legal advisers for the A Share Offering will be despatched to the Shareholders on February 25, 2019. The proxy form for the EGM issued by the Company on January 3, 2019 (the “**Original Proxy Form**”) shall no longer be valid and is superseded by the Revised Proxy Form. **For Shareholders who have completed and returned the Original Proxy Form in accordance with the instructions printed thereon, please be reminded that the votes casted by the proxy so appointed on the resolutions will be deemed invalid because an additional ordinary resolution in relation to the proposal on profit distribution has been inserted and the resolution in relation to the proposal on the appointment of the legal advisers for the A Share Offering has been amended.**

To be valid, for H Shareholders, the Revised Proxy Form and notarised power of attorney or other document of authorisation (if any) must be delivered to the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 24 hours before the time appointed for holding the EGM or any adjournment thereof (as the case may be); while for Domestic Shareholders, the Revised Proxy Form and notarised power of attorney or other document of authorisation (if any) must be delivered to the head office of the Company at 23/F, WenGuang Plaza, No. 1386 Hongqiao Road, Changning District, Shanghai, PRC not less than 24 hours before the time appointed for holding the EGM or any adjournment thereof (as the case may be). Completion and return of the Revised Proxy Form will not preclude the Shareholders from attending and voting at the meeting should they wish to do so.

Save for the change of date of the EGM, the Domestic Shareholders' Class Meeting and the H Shareholders' Class Meeting and the corresponding changes to the book closure period as specified below, (i) all information and contents as set out in the notices of the Domestic Shareholders' Class Meeting and the H Shareholders' Class Meeting issued by the Company on January 3, 2019 will remain unchanged; (ii) the reply slips for the EGM, the Domestic Shareholders' Class Meeting and the H Shareholders' Class Meeting issued by the Company on January 3, 2019 will remain valid; and (iii) the proxy forms for the Domestic Shareholders' Class Meeting and the H Shareholders' Class Meeting issued by the Company on January 3, 2019 will remain valid.

The register of members of the Company has been closed since Saturday, January 19, 2019 and was scheduled to remain closed until February 18, 2019 (both days inclusive). Due to the change of the date of the EGM, the Domestic Shareholders' Class Meeting and the H Shareholders' Class Meeting, for the purpose of determining the identity of the Shareholders entitled to attend and vote at the EGM, the Domestic Shareholders' Class Meeting and the H Shareholders' Class Meeting, respectively, the register of members of the Company will further be closed from February 18, 2019 to March 12, 2019 (both days inclusive), during which no transfer of shares will be registered.

By order of the Board  
**Shanghai Haohai Biological Technology Co., Ltd.**  
**Hou Yongtai**  
*Chairman*

Shanghai, the PRC, February 1, 2019

*As at the date of this announcement, the executive Directors of the Company are Dr. Hou Yongtai, Mr. Wu Jianying, Mr. Huang Ming, Ms. Chen Yiyi and Mr. Tang Minjie; the non-executive Directors of the Company are Ms. You Jie and Mr. Gan Renbao; and the independent non-executive Directors of the Company are Mr. Chen Huabin, Mr. Shen Hongbo, Mr. Li Yuanxu, Mr. Zhu Qin and Mr. Wong Kwan Kit.*

*\* For identification purpose only*