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Shanghai Haohai Biological Technology Co., Ltd.*

上海昊海生物科技股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6826)

**POLL RESULTS OF EXTRAORDINARY GENERAL MEETING,
2019 FIRST DOMESTIC SHAREHOLDERS' CLASS MEETING AND
2019 FIRST H SHAREHOLDERS' CLASS MEETING
HELD ON MARCH 12, 2019
AND
DISTRIBUTION OF DIVIDEND FOR THE SIX MONTHS
ENDED JUNE 30, 2018**

The Board is pleased to announce that all resolutions set out in the Supplemental Notice of Extraordinary General Meeting were duly passed at the Extraordinary General Meeting held on March 12, 2019; all resolutions set out in the Notice of Domestic Shareholders' Class Meeting were duly passed at the Domestic Shareholders' Class Meeting held on March 12, 2019; and all resolutions set out in the Notice of H Shareholders' Class Meeting were duly passed at the H Shareholders' Class Meeting held on March 12, 2019.

THE POLL RESULTS OF EXTRAORDINARY GENERAL MEETING

References are made to the Supplemental Notice of Extraordinary General Meeting (“EGM”) dated February 25, 2019 (the “**Supplemental Notice of EGM**”) and the circular (the “**Circular**”) dated February 25, 2019 of Shanghai Haohai Biological Technology Co., Ltd.* (the “**Company**”). Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the EGM was held at 9:30 a.m., Tuesday, March 12, 2019 at 24/F, WenGuang Plaza, No. 1386 Hongqiao Road, Changning District, Shanghai, PRC, by way of an on-site meeting, and all resolutions set out in the Supplemental Notice of EGM were passed by way of poll. Computershare Hong Kong Investor Services Limited, the Company's H share registrar, was appointed as the scrutineer for the vote-taking at the EGM.

The meeting was convened by the Board and chaired by Dr. Hou Yongtai, the Chairman of the Board.

As at the date of the EGM, the total number of Shares issued by the Company was 160,045,300 Shares, comprising 120,000,000 Domestic Shares and 40,045,300 H Shares, which was the total number of Shares entitling the shareholders of the Company (the "**Shareholders**") to attend and vote for or against or abstain from voting in respect of the resolutions proposed at the EGM. Shareholders holding an aggregate of 141,275,468 Shares with voting rights, representing approximately 88.27% of the total issued Shares, attended the EGM either in person or by proxy. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of any of the resolutions proposed at the EGM as set out in Rule 13.40 of the Hong Kong Listing Rules and no Shareholder was required under the Hong Kong Listing Rules to abstain from voting at the EGM. There was no restriction on any Shareholders to cast votes on any of the proposed resolutions at the EGM. None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the resolutions proposed at the EGM.

The poll results of the EGM were as follows:

Special Resolutions ⁽¹⁾		Number of Votes (approximate %)		
		For	Against	Abstain ⁽²⁾
1.	To consider and approve the proposal on the A Share Offering:			
	1.1 Type of the proposed issuance;	140,659,268 (99.563831%)	616,200 (0.436169%)	0 (—)
	1.2 Par value of the proposed issuance;	140,659,268 (99.563831%)	616,200 (0.436169%)	0 (—)
	1.3 Offering size;	140,659,268 (99.563831%)	616,200 (0.436169%)	0 (—)
	1.4 Pricing methodology;	140,659,268 (99.563831%)	616,200 (0.436169%)	0 (—)
	1.5 Place of listing;	140,659,268 (99.563831%)	616,200 (0.436169%)	0 (—)
	1.6 Target subscribers;	140,659,268 (99.563831%)	616,200 (0.436169%)	0 (—)
	1.7 Method of issuance;	140,659,268 (99.563831%)	616,200 (0.436169%)	0 (—)
	1.8 Method of underwriting;	140,659,268 (99.563831%)	616,200 (0.436169%)	0 (—)
	1.9 Use of proceeds to be raised;	140,659,268 (99.563831%)	616,200 (0.436169%)	0 (—)
	1.10 Validity period of the resolution;	140,659,268 (99.563831%)	616,200 (0.436169%)	0 (—)
	1.11 Form of the Company; and	140,659,268 (99.563831%)	616,200 (0.436169%)	0 (—)
	1.12 Rights of the holders of the A Shares.	140,659,268 (99.563831%)	616,200 (0.436169%)	0 (—)
2.	To consider and approve the proposal on the use of the proceeds to be raised by the A Share Offering and the feasibility analysis.	140,659,268 (99.563831%)	616,200 (0.436169%)	0 (—)
3.	To consider and approve the proposal on granting authorization to the Board to handle the Company's application for the A Share Offering and related matters.	140,659,268 (99.563831%)	616,200 (0.436169%)	0 (—)
4.	To consider and approve the proposal on the distribution of the accumulated undistributed profits before the A Share Offering.	139,779,268 (98.940934%)	1,496,200 (1.059066%)	0 (—)
5.	To consider and approve the proposal on the dividend distribution plan within the three years after the A Share Offering.	140,659,268 (99.563831%)	616,200 (0.436169%)	0 (—)

Special Resolutions ⁽¹⁾		Number of Votes (approximate %)		
		For	Against	Abstain ⁽²⁾
6.	To consider and approve the proposal on stabilizing the price of A Shares of the Company after the A Share Offering.	140,659,268 (99.563831%)	616,200 (0.436169%)	0 (—)
7.	To consider and approve the proposal on the dilution of immediate returns and the remedial measures on the A Share Offering.	140,659,268 (99.563831%)	616,200 (0.436169%)	0 (—)
8.	To consider and approve the proposal on amending the Articles of Association of the Company and the rules of procedure of the general meeting, the Board of Directors and the board of supervisory of the Company for the purpose of the A Share Offering:			
	8.1 The proposed amendments to the Articles of Association;	140,551,268 (99.487384%)	724,200 (0.512616%)	0 (—)
	8.2 The proposed amendments to the rules of procedure of the general meeting;	140,659,268 (99.563831%)	616,200 (0.436169%)	0 (—)
	8.3 The proposed amendments to the rules of procedure of Board of Directors; and	140,659,268 (99.563831%)	616,200 (0.436169%)	0 (—)
	8.4 The proposed amendments to the rules of procedure of the board of supervisory.	140,659,268 (99.563831%)	616,200 (0.436169%)	0 (—)
9.	To consider and approve the proposal on the validity period of the resolutions on the A Share Offering.	140,659,268 (99.563831%)	616,200 (0.436169%)	0 (—)
Ordinary Resolutions ⁽¹⁾		Number of Votes (approximate %)		
		For	Against	Abstain ⁽²⁾
10.	To consider and approve the proposal on commitments in relation to the A Share Offering and the introduction of corresponding restraining measures.	140,659,268 (99.563831%)	616,200 (0.436169%)	0 (—)
11.	To consider and approve the proposal on the relevant internal control rules of the Company for the purpose of the A Share Offering:			
	11.1 The Working Rules of the Independent Non-executive Directors;	140,659,268 (99.563831%)	616,200 (0.436169%)	0 (—)
	11.2 The Rules for the Management of the Related Party Transactions;	140,659,268 (99.563831%)	616,200 (0.436169%)	0 (—)
	11.3 Special Rules for Prevention of Major Shareholders and Related Parties to Occupy the Company's Funds;	140,659,268 (99.563831%)	616,200 (0.436169%)	0 (—)
	11.4 The Rules for the Management of Proceeds to be Raised;	140,659,268 (99.563831%)	616,200 (0.436169%)	0 (—)
	11.5 The Rules for the Management of the External Guarantee; and	140,659,268 (99.563831%)	616,200 (0.436169%)	0 (—)
	11.6 The Rules for the Management of the External Investment.	140,659,268 (99.563831%)	616,200 (0.436169%)	0 (—)

Ordinary Resolutions ⁽¹⁾		Number of Votes (approximate %)		
		For	Against	Abstain ⁽²⁾
12.	To consider and approve the appointments of relevant intermediary agencies of the Company's A Share Offering:			
	12.1 the proposal on the appointment of UBS Securities Co. Limited as the sponsor and lead underwriter of the Company's A Share Offering;	140,659,268 (99.563831%)	616,200 (0.436169%)	0 (—)
	12.2 the proposal on the appointment of Ernst & Young Hua Ming LLP (Special General Partnership) as the auditor for the Company's A Share Offering; and	140,659,268 (99.563831%)	616,200 (0.436169%)	0 (—)
	12.3 the proposal on the appointment of Allbright Law Offices as the legal advisers to the Company's A Share Offering.	140,567,768 (99.563548%)	616,200 (0.436452%)	0 (—)
13.	To consider and approve the profit distribution proposal.	140,567,768 (99.563548%)	616,200 (0.436452%)	0 (—)

Notes:

- (1) The full text of the resolutions are set out in the Circular and the Supplemental Notice of EGM.
- (2) In counting the voting results for a resolution, votes of abstention casted and abstention from voting were both not regarded as votes with voting rights.

As more than two-thirds of the votes were cast in favour of the special resolutions (1) to (9) set out above at the EGM, all such resolutions were duly passed as special resolutions of the Company. As more than half of the votes were cast in favour of the ordinary resolutions (10) to (13) set out above at the EGM, all such resolutions were duly passed as ordinary resolutions of the Company.

THE POLL RESULT OF DOMESTIC SHAREHOLDERS' CLASS MEETING

References are made to the Notice of 2019 First Domestic Shareholders' Class Meeting ("**Domestic Shareholders' Class Meeting**") dated January 4, 2019 of the Company ("**Notice of Domestic Shareholders' Class Meeting**") and the Circular.

The Board is pleased to announce that the Domestic Shareholders' Class Meeting was held at 10:30 a.m., Tuesday, March 12, 2019 at 24/F, WenGuang Plaza, No. 1386 Hongqiao Road, Changning District, Shanghai, PRC, by way of an on-site meeting, and all resolutions set out in the Notice of Domestic Shareholders' Class Meeting were passed by way of poll. Computershare Hong Kong Investor Services Limited, the Company's H share registrar, was appointed as the scrutineer for the vote-taking at the Domestic Shareholders' Class Meeting.

The meeting was convened by the Board and chaired by Dr. Hou Yongtai, the Chairman of the Board.

As at the date of the Domestic Shareholders' Class Meeting, the total number of Domestic Shares issued was 120,000,000 shares, which was the total number of

Domestic Shares entitling the domestic shareholders of the Company (the “**Domestic Shareholders**”) to attend and vote for or against or abstain from voting in respect of the resolutions proposed at the Domestic Shareholders’ Class Meeting. Domestic Shareholders holding an aggregate of 114,700,000 Domestic Shares with voting rights representing approximately 95.58% of the total issued Domestic Shares, attended the Domestic Shareholders’ Class Meeting either in person or by proxy. There were no Domestic Shares entitling the Domestic Shareholders to attend and abstain from voting in favour of the special resolutions proposed at the Domestic Shareholders’ Class Meeting as set out in Rule 13.40 of the Hong Kong Listing Rules and no Domestic Shareholder was required under the Hong Kong Listing Rules to abstain from voting at the Domestic Shareholders’ Class Meeting. There was no restriction on any Domestic Shareholders to cast votes on the proposed special resolutions at the Domestic Shareholders’ Class Meeting. None of the Domestic Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the special resolutions proposed at the Domestic Shareholders’ Class Meeting.

The poll results of the Domestic Shareholders’ Class Meeting were as follows:

Special Resolutions ⁽¹⁾		Number of Votes (approximate %)		
		For	Against	Abstain ⁽²⁾
1.	To consider and approve the proposal on the A Share Offering:			
	1.1 Type of the proposed issuance;	114,700,000 (100.000000%)	0 (0.000000%)	0 (—)
	1.2 Par value of the proposed issuance;	114,700,000 (100.000000%)	0 (0.000000%)	0 (—)
	1.3 Offering size;	114,700,000 (100.000000%)	0 (0.000000%)	0 (—)
	1.4 Pricing methodology;	114,700,000 (100.000000%)	0 (0.000000%)	0 (—)
	1.5 Place of listing;	114,700,000 (100.000000%)	0 (0.000000%)	0 (—)
	1.6 Target subscribers;	114,700,000 (100.000000%)	0 (0.000000%)	0 (—)
	1.7 Method of issuance;	114,700,000 (100.000000%)	0 (0.000000%)	0 (—)
	1.8 Method of underwriting;	114,700,000 (100.000000%)	0 (0.000000%)	0 (—)
	1.9 Use of proceeds to be raised;	114,700,000 (100.000000%)	0 (0.000000%)	0 (—)
	1.10 Validity period of the resolution;	114,700,000 (100.000000%)	0 (0.000000%)	0 (—)
	1.11 Form of the Company; and	114,700,000 (100.000000%)	0 (0.000000%)	0 (—)
	1.12 Rights of the holders of the A Shares.	114,700,000 (100.000000%)	0 (0.000000%)	0 (—)

Special Resolutions ⁽¹⁾		Number of Votes (approximate %)		
		For	Against	Abstain ⁽²⁾
2.	To consider and approve the proposal on the use of the proceeds to be raised by the A Share Offering and the feasibility analysis.	114,700,000 (100.000000%)	0 (0.000000%)	0 (—)
3.	To consider and approve the proposal on granting authorization to the Board to handle the Company's application for the A Share Offering and related matters.	114,700,000 (100.000000%)	0 (0.000000%)	0 (—)
4.	To consider and approve the proposal on the distribution of the accumulated undistributed profits before the A Share Offering.	113,820,000 (99.232781%)	880,000 (0.767219%)	0 (—)
5.	To consider and approve the proposal on stabilizing the price of A Shares of the Company after the A Share Offering.	114,700,000 (100.000000%)	0 (0.000000%)	0 (—)
6.	To consider and approve the proposal on the dilution of immediate returns and the remedial measures on the A Share Offering.	114,700,000 (100.000000%)	0 (0.000000%)	0 (—)
7.	To consider and approve the proposal on the validity period of the resolutions on the A Share Offering.	114,700,000 (100.000000%)	0 (0.000000%)	0 (—)

Notes:

- (1) The full text of the resolutions are set out in the Circular and the Notice of Domestic Shareholders' Class Meeting.
- (2) In counting the voting results for a resolution, votes of abstention casted and abstention from voting were both not regarded as votes with voting rights.

As more than two-thirds of the votes were cast in favour of the special resolutions proposed at the Domestic Shareholders' Class Meeting, the special resolutions proposed at the Domestic Shareholders' Class Meeting were duly passed as special resolutions of the Company.

THE POLL RESULT OF H SHAREHOLDERS' CLASS MEETING

References are made to the Notice of 2019 First H Shareholders' Class Meeting ("**H Shareholders' Class Meeting**") dated January 4, 2019 of the Company ("**Notice of H Shareholders' Class Meeting**") and the Circular.

The Board is pleased to announce that the H Shareholders' Class Meeting was held at 11:30 a.m., Tuesday, March 12, 2019 at 24/F, WenGuang Plaza, No. 1386 Hongqiao Road, Changning District, Shanghai, PRC, by way of an on-site meeting, and all resolutions set out in the Notice of H Shareholders' Class Meeting were passed by way of poll. Computershare Hong Kong Investor Services Limited, the Company's H share registrar, was appointed as the scrutineer for the vote-taking at the H Shareholders' Class Meeting.

The meeting was convened by the Board and chaired by Dr. Hou Yongtai, the Chairman of the Board.

As at the date of the H Shareholders' Class Meeting, the total number of H Shares issued was 40,045,300 shares, which was the total number of H Shares entitling the H shareholders of the Company (the "**H Shareholders**") to attend and vote for or against or abstain from voting in respect of the resolutions proposed at the H Shareholders' Class Meeting. H Shareholders holding an aggregate of 25,343,188 H Shares with voting rights, representing approximately 63.29% of the total issued H Shares, attended the H Shareholders' Class Meeting either in person or by proxy. There were no H Shares entitling the H Shareholders to attend and abstain from voting in favour of the special resolutions proposed at the H Shareholders' Class Meeting as set out in Rule 13.40 of the Hong Kong Listing Rules and no H Shareholder was required under the Hong Kong Listing Rules to abstain from voting at the H Shareholders' Class Meeting. There was no restriction on any H Shareholders to cast votes on the proposed special resolutions at the H Shareholders' Class Meeting. None of the H Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the special resolutions proposed at the H Shareholders' Class Meeting.

The poll results of the H Shareholders' Class Meeting were as follows:

Special Resolutions ⁽¹⁾		Number of Votes (approximate %)		
		For	Against	Abstain ⁽²⁾
1.	To consider and approve the proposal on the A Share Offering:			
	1.1 Type of the proposed issuance;	24,726,988 (97.568577%)	616,200 (2.431423%)	0 (—)
	1.2 Par value of the proposed issuance;	24,726,988 (97.568577%)	616,200 (2.431423%)	0 (—)
	1.3 Offering size;	24,726,988 (97.568577%)	616,200 (2.431423%)	0 (—)
	1.4 Pricing methodology;	24,726,988 (97.568577%)	616,200 (2.431423%)	0 (—)
	1.5 Place of listing;	24,726,988 (97.568577%)	616,200 (2.431423%)	0 (—)
	1.6 Target subscribers;	24,726,988 (97.568577%)	616,200 (2.431423%)	0 (—)
	1.7 Method of issuance;	24,726,988 (97.568577%)	616,200 (2.431423%)	0 (—)
	1.8 Method of underwriting;	24,726,988 (97.568577%)	616,200 (2.431423%)	0 (—)
	1.9 Use of proceeds to be raised;	24,726,988 (97.568577%)	616,200 (2.431423%)	0 (—)
	1.10 Validity period of the resolution;	24,726,988 (97.568577%)	616,200 (2.431423%)	0 (—)
	1.11 Form of the Company; and	24,726,988 (97.568577%)	616,200 (2.431423%)	0 (—)
	1.12 Rights of the holders of the A Shares.	24,726,988 (97.568577%)	616,200 (2.431423%)	0 (—)

Special Resolutions ⁽¹⁾		Number of Votes (approximate %)		
		For	Against	Abstain ⁽²⁾
2.	To consider and approve the proposal on the use of the proceeds to be raised by the A Share Offering and the feasibility analysis.	24,726,988 (97.568577%)	616,200 (2.431423%)	0 (—)
3.	To consider and approve the proposal on granting authorization to the Board to handle the Company's application for the A Share Offering and related matters.	24,726,988 (97.568577%)	616,200 (2.431423%)	0 (—)
4.	To consider and approve the proposal on the distribution of the accumulated undistributed profits before the A Share Offering.	24,726,988 (97.568577%)	616,200 (2.431423%)	0 (—)
5.	To consider and approve the proposal on stabilizing the price of A Shares of the Company after the A Share Offering.	24,726,988 (97.568577%)	616,200 (2.431423%)	0 (—)
6.	To consider and approve the proposal on the dilution of immediate returns and the remedial measures on the A Share Offering.	24,726,988 (97.568577%)	616,200 (2.431423%)	0 (—)
7.	To consider and approve the proposal on the validity period of the resolutions on the A Share Offering.	24,726,988 (97.568577%)	616,200 (2.431423%)	0 (—)

Notes:

- (1) The full text of the resolutions are set out in the Circular and the Notice of H Shareholders' Class Meeting.
- (2) In counting the voting results for a resolution, votes of abstention casted and abstention from voting were both not regarded as votes with voting rights.

As more than two-thirds of the votes were cast in favour of the special resolutions proposed at the H Shareholders' Class Meeting, the special resolutions proposed at the H Shareholders' Class Meeting were duly passed as special resolutions of the Company.

DISTRIBUTION OF DIVIDEND FOR THE SIX MONTHS ENDED JUNE 30, 2018

At the EGM, the profit distribution proposal was duly approved by Shareholders. The full text of the resolution was set out in the Circular.

The Company will distribute a dividend of RMB0.50 (tax inclusive) per share for the six months ended June 30, 2018 to the Shareholders whose names appear on the register of members of the Company on Friday, March 22, 2019. In order to determine the entitlement of the Shareholders to the dividend, the register of members of the Company will be closed from Saturday, March 16, 2019 to Friday, March 22, 2019, both days inclusive, during which period no transfer of shares will be registered. To qualify to receive the dividend for the six months ended 30 June 2018, Shareholders

whose transfer of Shares has not been registered must lodge all transfer instruments accompanied by the relevant share certificates with the Company's H Shares registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-16, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for holders of H Shares, or the headquarters of the Company at 23/F, WenGuang Plaza, No. 1386 Hongqiao Road, Changning District, Shanghai, PRC for holders of Domestic Shares for registration at or before 4:30 p.m. on Friday, March 15, 2019. Pursuant to the requirements of the Articles of Association, dividends are denominated and declared in RMB. Dividends distributed to holders of Domestic Shares are paid in RMB, and dividends distributed to holders of H Shares are paid in Hong Kong Dollars. The relevant exchange rate shall be the average central parity rate of foreign exchange published by the People's Bank of China within five business days prior to the date of dividend declaration at the EGM, being HK\$1.00:RMB0.85506, representing a final dividends of HK\$0.58475 (tax inclusive) payable per H Share.

The Company has appointed Computershare Hong Kong Trustees Limited as the Hong Kong Receiving Agent ("**Receiving Agent**") to receive the dividends distributed by the Company on behalf of the H Shareholders. Dividends will be paid by the Receiving Agent and the relevant dividend warrants will be sent out by way of ordinary post by Computershare Hong Kong Investor Services Limited, the Company's H Share registrar, on or before April 26, 2019 to the H Shareholders entitled to receive the dividends at the H Shareholders' own risk.

WITHHOLDING AND PAYMENT OF DIVIDEND TAX

In accordance with the Enterprise Income Tax Law of the People's Republic of China (《中華人民共和國企業所得稅法》) and its implementation rules effective on 1 January 2008, where a PRC domestic enterprise distributes dividends for financial periods beginning from 1 January 2008 to non-resident enterprise shareholders, it is required to withhold 10% enterprise income tax for such non-resident enterprise shareholders. Therefore, the Company will, after withholding 10% of the dividends as enterprise income tax, distribute the dividends to non-resident enterprise shareholders, i.e. any shareholders who hold the Company's shares in the name of non-individual shareholders, including but not limited to HKSCC Nominees Limited, other nominees, trustees, or holders of H Shares registered in the name of other organizations and groups.

According to regulations by the State Administration of Taxation (Guo Shui Han 【2011】No. 348) (《國家稅務總局國稅函【2011】348號》) and relevant laws and regulations, if the individual holders of H shares are residents of Hong Kong or Macau or those countries which have entered into a tax treaty with the PRC stipulating a dividend tax rate of 10%, the Company will withhold and pay individual income tax at the rate of 10% on behalf of these shareholders. If the individual holders of H shares are residents of those countries which have entered into a tax treaty with the PRC stipulating a dividend tax rate of less than 10%, the Company will withhold and pay individual income tax at the rate of 10% on behalf of these shareholders. If these shareholders require the PRC tax authorities to claim refund of overpaid tax fees through the Company in accordance with the relevant requirements of the announcement 【2015】 No. 60 of State Administration of Taxation (《國家稅務總局公告【2015】60號》), they shall submit reports and information as stipulated in section VII of the announcement 【2015】 No. 60 of State Administration of Taxation (《國家稅務總局公告【2015】60號》), and supplement the condition of enjoying the treatment of treaties. If the individual holders of H shares are residents of those countries which have entered into a tax treaty with the PRC stipulating a dividend tax rate of more than 10% but less than 20%, the Company will withhold and pay individual income tax at the actual tax rate stipulated in the relevant tax treaty. If the individual holders of H shares are residents of those countries which have entered into a tax treaty with the PRC stipulating a dividend tax rate of 20%, or those countries which have not entered into any tax treaties with the PRC, or under any other circumstances, the Company will withhold and pay individual income tax at the rate of 20% on behalf of these shareholders.

The Company will identify the country of domicile of the individual holders of H shares according to their registered address on the H share register of members of the Company (the “**Registered Address**”). If the domicile of an individual holders of H shares is not the same as the Registered Address, the individual holders of H shares shall notify and provide relevant supporting documents to the Company. Upon examination of the supporting documents by the relevant tax authorities, the Company will follow the guidance given by the tax authorities to implement the relevant tax withholding provisions and arrangements. Individual holders of H shares may either personally or appoint a representative to attend to the procedures in accordance with the requirements under the Tax Treaties Notice if they do not provide the relevant supporting documents to the Company. The Company assumes

no responsibility and disclaims all liabilities whatsoever in relation to the tax status or tax treatment of the individual holders of H shares and for any claims arising from or in connection with any delay in or inaccurate determination of the tax status or tax treatment of the individual holders of H shares or any disputes over the withholding mechanism or arrangements.

By order of the Board
Shanghai Haohai Biological Technology Co., Ltd.*
Chairman
Hou Yongtai

Shanghai, the PRC, 12 March 2019

As at the date of this announcement, the executive directors of the Company are Dr. Hou Yongtai, Mr. Wu Jianying, Mr. Huang Ming, Ms. Chen Yiyi and Mr. Tang Minjie; the non-executive directors of the Company are Ms. You Jie and Mr. Gan Renbao; and the independent non-executive directors of the Company are Mr. Chen Huabin, Mr. Shen Hongbo, Mr. Li Yuanxu, Mr. Zhu Qin and Mr. Wong Kwan Kit.

* *For identification purpose only*