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Shanghai Haohai Biological Technology Co., Ltd.*

上海昊海生物科技股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6826)

**ACCEPTANCE BY SHANGHAI STOCK EXCHANGE
OF APPLICATION MATERIALS
FOR THE PROPOSED A SHARE OFFERING**

This announcement is made by Shanghai Haohai Biological Technology Co., Ltd.* (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement and circular of the Company dated 3 January 2019 and 25 February 2019, respectively, which include, among other things, matters related to the proposed A Share offering by the Company (the “**A Share Offering**”). Unless otherwise defined, capitalized terms used in this announcement shall have the meanings as defined in the above announcement and circular.

The Company submitted application materials in respect of the A Share Offering, including the prospectus (the “**A Share Prospectus**”), to the Shanghai Stock Exchange for the A Share Offering and listing and trading on the Sci-Tech Innovation Board of the Shanghai Stock Exchange (the “**Sci-Tech Innovation Board**”) earlier, and on 18 April 2019, the Company received a notice of acceptance issued by the Shanghai Stock Exchange in respect of the Company’s application for the A Share Offering. The A Share Prospectus has been published on the website of the Review and Approval of the Issuance and Listing of Stock on the Sci-Tech Innovation Board (上海証券交易所科創板股票發行上市審核網站) at kcb.sse.com.cn.

As the A Share Offering is subject to certain conditions precedent, it may or may not proceed to completion and the shareholders and potential investors are advised to exercise caution when dealing in the H shares of the Company. Further announcements will be published by the Company as and when appropriate in respect of any material development relating to the A Share Offering.

By order of the Board
Shanghai Haohai Biological Technology Co., Ltd.*
Chairman
Hou Yongtai

Shanghai, the PRC, 18 April 2019

As at the date of this announcement, the executive directors of the Company are Dr. Hou Yongtai, Mr. Wu Jianying, Mr. Huang Ming, Ms. Chen Yiyi and Mr. Tang Minjie; the non-executive directors of the Company are Ms. You Jie and Mr. Gan Renbao; and the independent non-executive directors of the Company are Mr. Chen Huabin, Mr. Shen Hongbo, Mr. Li Yuanxu, Mr. Zhu Qin and Mr. Wong Kwan Kit.

** For identification purpose only*