

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended  
(dd/mm/yyyy) :

31/08/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

Shanghai Haohai Biological Technology Co., Ltd. (the “Company”)

Date Submitted

4 September 2017

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

|                                                                  |                        |                               |                                              |
|------------------------------------------------------------------|------------------------|-------------------------------|----------------------------------------------|
| (1) Stock code : <u>6826</u> Description : <u>H shares</u>       |                        |                               |                                              |
|                                                                  | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month                              | <u>See Remark (1)</u>  |                               | <u>See Remark (1)</u>                        |
| Increase/(decrease)                                              | <u>See Remark (1)</u>  |                               | <u>See Remark (1)</u>                        |
| Balance at close of the month                                    | <u>See Remark (1)</u>  |                               | <u>See Remark (1)</u>                        |
| (2) Stock code : <u>N/A</u> Description : <u>Domestic shares</u> |                        |                               |                                              |
|                                                                  | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month                              | <u>See Remark (1)</u>  |                               | <u>See Remark (1)</u>                        |
| Increase/(decrease)                                              | <u>See Remark (1)</u>  |                               | <u>See Remark (1)</u>                        |
| Balance at close of the month                                    | <u>See Remark (1)</u>  |                               | <u>See Remark (1)</u>                        |

## 2. Preference Shares

|                                     |                                |                                            |                                                          |
|-------------------------------------|--------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                     | Description :                              | <u>N/A</u>                                               |
|                                     | No. of<br>preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                          | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                          |                                            | _____                                                    |
| Balance at close of the month       | _____                          | _____                                      | _____                                                    |

## 3. Other Classes of Shares

|                                     |                                      |                                            |                                                          |
|-------------------------------------|--------------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                           | Description :                              | <u>N/A</u>                                               |
|                                     | No. of other<br>classes of<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                                | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                                |                                            | _____                                                    |
| Balance at close of the month       | _____                                | _____                                      | _____                                                    |

Total authorised share capital at the end of the month (*State  
currency*) :

**See Remark (1)**

## II. Movements in Issued Share Capital

|                                          | No. of ordinary shares<br>(1) | (2)                | No of preference<br>shares | No. of other<br>classes of shares |
|------------------------------------------|-------------------------------|--------------------|----------------------------|-----------------------------------|
| Balance at close of<br>preceding month   | <u>40,045,300</u>             | <u>120,000,000</u> | <u>N/A</u>                 | <u>N/A</u>                        |
| Increase/ (decrease)<br>during the month | <u>N/A</u>                    | <u>N/A</u>         | <u>N/A</u>                 | <u>N/A</u>                        |
| Balance at close of<br>the month         | <u>40,045,300</u>             | <u>120,000,000</u> | <u>N/A</u>                 | <u>N/A</u>                        |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of<br>share option<br>scheme<br>including EGM<br>approval date<br>(dd/mm/yyyy) and<br>class of shares<br>issuable | Movement during the month |           |           |        | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of<br>the month |
|-------------------------------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|--------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------|
|                                                                                                                               | Granted                   | Exercised | Cancelled | Lapsed |                                                                               |                                                                                                       |
| 1. <u>N/A</u><br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares<br>(Note 1)                                            | _____                     | _____     | _____     | _____  | _____                                                                         | _____                                                                                                 |
| 2. <u>N/A</u><br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares<br>(Note 1)                                            | _____                     | _____     | _____     | _____  | _____                                                                         | _____                                                                                                 |
| 3. <u>N/A</u><br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares<br>(Note 1)                                            | _____                     | _____     | _____     | _____  | _____                                                                         | _____                                                                                                 |
| Total A. (Ordinary shares)                                                                                                    |                           |           |           |        | <u>N/A</u>                                                                    |                                                                                                       |
| (Preference shares)                                                                                                           |                           |           |           |        | <u>N/A</u>                                                                    |                                                                                                       |
| (Other class)                                                                                                                 |                           |           |           |        | <u>N/A</u>                                                                    |                                                                                                       |
| Total funds raised during the month from exercise<br>of options (State currency)                                              |                           |           |           |        | <u>N/A</u>                                                                    |                                                                                                       |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                                                                                                                                     | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|----------------------------------------------------|----------------------------------|-------------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| 1. <b>N/A</b>                                                                                                                                                                                                |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| 2. <b>N/A</b>                                                                                                                                                                                                |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| 3. <b>N/A</b>                                                                                                                                                                                                |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| 4. <b>N/A</b>                                                                                                                                                                                                |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Total B.                                                                                                                                                                                                     |                                 |                                                    |                                  | (Ordinary shares) <b>N/A</b>              |                                                                                           |                                                                                                                   |
|                                                                                                                                                                                                              |                                 |                                                    |                                  | (Preference shares) <b>N/A</b>            |                                                                                           |                                                                                                                   |
|                                                                                                                                                                                                              |                                 |                                                    |                                  | (Other class) <b>N/A</b>                  |                                                                                           |                                                                                                                   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                           | Currency of amount outstanding | Amount at close of preceding month | Converted during the month            | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------------------------|--------------------------------|------------------------------------|---------------------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. <b>N/A</b>                                   |                                |                                    |                                       |                              |                                                                      |                                                                                           |
| _____                                           |                                |                                    |                                       |                              |                                                                      |                                                                                           |
| _____                                           |                                |                                    |                                       |                              |                                                                      |                                                                                           |
| _____                                           |                                |                                    |                                       |                              |                                                                      |                                                                                           |
| Stock code (if listed)                          | _____                          | _____                              | _____                                 | _____                        | _____                                                                | _____                                                                                     |
| Class of shares issuable ( <i>Note 1</i> )      | _____                          | _____                              | _____                                 | _____                        | _____                                                                | _____                                                                                     |
| Subscription price                              | _____                          | _____                              | _____                                 | _____                        | _____                                                                | _____                                                                                     |
| EGM approval date (if applicable) (dd/mm/yyyy)) | (   /   /   )                  | _____                              | _____                                 | _____                        | _____                                                                | _____                                                                                     |
| 2. <b>N/A</b>                                   |                                |                                    |                                       |                              |                                                                      |                                                                                           |
| _____                                           |                                |                                    |                                       |                              |                                                                      |                                                                                           |
| _____                                           |                                |                                    |                                       |                              |                                                                      |                                                                                           |
| _____                                           |                                |                                    |                                       |                              |                                                                      |                                                                                           |
| Stock code (if listed)                          | _____                          | _____                              | _____                                 | _____                        | _____                                                                | _____                                                                                     |
| Class of shares issuable ( <i>Note 1</i> )      | _____                          | _____                              | _____                                 | _____                        | _____                                                                | _____                                                                                     |
| Subscription price                              | _____                          | _____                              | _____                                 | _____                        | _____                                                                | _____                                                                                     |
| EGM approval date (if applicable) (dd/mm/yyyy)  | (   /   /   )                  | _____                              | _____                                 | _____                        | _____                                                                | _____                                                                                     |
| 3. <b>N/A</b>                                   |                                |                                    |                                       |                              |                                                                      |                                                                                           |
| _____                                           |                                |                                    |                                       |                              |                                                                      |                                                                                           |
| _____                                           |                                |                                    |                                       |                              |                                                                      |                                                                                           |
| _____                                           |                                |                                    |                                       |                              |                                                                      |                                                                                           |
| Stock code (if listed)                          | _____                          | _____                              | _____                                 | _____                        | _____                                                                | _____                                                                                     |
| Class of shares issuable ( <i>Note 1</i> )      | _____                          | _____                              | _____                                 | _____                        | _____                                                                | _____                                                                                     |
| Subscription price                              | _____                          | _____                              | _____                                 | _____                        | _____                                                                | _____                                                                                     |
| EGM approval date (if applicable) (dd/mm/yyyy)  | (   /   /   )                  | _____                              | _____                                 | _____                        | _____                                                                | _____                                                                                     |
| 4. <b>N/A</b>                                   |                                |                                    |                                       |                              |                                                                      |                                                                                           |
| _____                                           |                                |                                    |                                       |                              |                                                                      |                                                                                           |
| _____                                           |                                |                                    |                                       |                              |                                                                      |                                                                                           |
| _____                                           |                                |                                    |                                       |                              |                                                                      |                                                                                           |
| Stock code (if listed)                          | _____                          | _____                              | _____                                 | _____                        | _____                                                                | _____                                                                                     |
| Class of shares issuable ( <i>Note 1</i> )      | _____                          | _____                              | _____                                 | _____                        | _____                                                                | _____                                                                                     |
| Subscription price                              | _____                          | _____                              | _____                                 | _____                        | _____                                                                | _____                                                                                     |
| EGM approval date (if applicable) (dd/mm/yyyy)  | (   /   /   )                  | _____                              | _____                                 | _____                        | _____                                                                | _____                                                                                     |
|                                                 |                                |                                    | Total C. (Ordinary shares) <b>N/A</b> |                              |                                                                      |                                                                                           |
|                                                 |                                |                                    | (Preference shares) <b>N/A</b>        |                              |                                                                      |                                                                                           |
|                                                 |                                |                                    | (Other class) <b>N/A</b>              |                              |                                                                      |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:                              | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. <u>N/A</u><br><br><br><br><div>(   /   /   )</div> shares ( <i>Note 1</i> )                                                       |                                                                      |                                                                                           |
| 2. <u>N/A</u><br><br><br><br><div>(   /   /   )</div> shares ( <i>Note 1</i> )                                                       |                                                                      |                                                                                           |
| 3. <u>N/A</u><br><br><br><br><div>(   /   /   )</div> shares ( <i>Note 1</i> )                                                       |                                                                      |                                                                                           |
| <div>Total D.    (Ordinary shares)</div> <div>                  (Preference shares)</div> <div>                  (Other class)</div> | <div>N/A</div> <div>N/A</div> <div>N/A</div>                         |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue   |            |                      |                                                                                                                                       | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|---------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : | State currency _____ | Class of shares _____ issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 2. Open offer   | At price : | State currency _____ | Class of shares _____ issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 3. Placing      | At price : | State currency _____ | Class of shares _____ issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 4. Bonus issue  |            |                      | Class of shares _____ issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |

| Type of Issue           |            |                      |                                                                                                                                          | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|------------|----------------------|------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5. Scrip dividend       | At price : | State currency _____ | Class of shares _____<br>issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 6. Repurchase of shares |            |                      | Class of shares _____<br>repurchased (Note 1)<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 7. Redemption of shares |            |                      | Class of shares _____<br>redeemed (Note 1)<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 8. Consideration issue  | At price : | State currency _____ | Class of shares _____<br>issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |

|                            |            |                      |                                                                                                                                                           | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|------------|----------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Type of Issue              |            |                      |                                                                                                                                                           |                                                                      |                                                                                           |
| 9. Capital reorganisation  |            |                      | Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 10. Other (Please specify) | At price : | State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
|                            |            |                      |                                                                                                                                                           | Total E. (Ordinary shares)                                           | <u>N/A</u>                                                                                |
|                            |            |                      |                                                                                                                                                           | (Preference shares)                                                  | <u>N/A</u>                                                                                |
|                            |            |                      |                                                                                                                                                           | (Other class)                                                        | <u>N/A</u>                                                                                |

|                                                                                                                         |     |            |
|-------------------------------------------------------------------------------------------------------------------------|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>N/A</u> |
|                                                                                                                         | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |            |

Remarks (if any):

1. As the Company was incorporated in the People's Republic of China, item(s) related to "authorised share capital" is/are not applicable.

Submitted by: Huang Ming

Title: Director  
(Director, Secretary or other duly authorised officer)

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Notes :

1. State the class of shares (e.g. ordinary, preference or other).
2. If there is insufficient space, please append the prescribed continuation sheet.